



**Kentucky Department of Financial Institutions
Securities Division**

**1025 Capital Center Drive, Suite 200
Frankfort, Kentucky 40601
Tel (502) 573-3390; Fax (502) 573-0184
Website: www.kfi.ky.gov**

**KENTUCKY INTRASTATE CROWDFUNDING EXEMPTION
ISSUER NOTICE FILING FORM**

Instructions: This form must be completed in its entirety and submitted with all applicable attachments not less than ten (10) days before the commencement of an offering of securities to the address listed above.

1. Issuer and offering information:

Name of Issuer: _____

Address: _____

Telephone: _____ E-mail: _____

Offering Total \$ _____ Target Offering \$ _____

Offering Deadline: _____

2. Contact person for this filing:

Name of Contact: _____

Address: _____

Telephone: _____ E-mail: _____

3. Internet Offer Location(s): Attach additional pages if necessary

Name of Web Site Operator: _____

Uniform Resource Locator (URL): _____

4. The following documents must be included with your submission:

1. Evidence of good standing with the Kentucky Secretary of State.
2. Filing Fee of \$500 made payable to Kentucky State Treasurer.
3. A copy of the Disclosure Document to be provided to prospective purchasers.
4. A copy of the Escrow Agreement.
5. If applicable, a copy of the CPA's Opinion Letter and Financial Audit.

Signature and Submission

In submitting this notice and accompanying documents, the Issuer hereby declares and represents as follows:

1. The Issuer has complied with the provisions of KRS 292.411, the Kentucky Intrastate Crowdfunding Exemption;
2. The Issuer has read and will comply with KRS Chapter 292, and all administrative regulations, and orders promulgated or issued pursuant thereto; and
3. The Issuer has read this notice and all attachments, knows the contents to be true, and has duly caused this notice to be signed and submitted on its behalf by the undersigned duly authorized person.

Signature: _____ Date: _____

Print Name: _____ Title: _____